SPACE IN THE ECONOMY OF FRENCH GUIANA

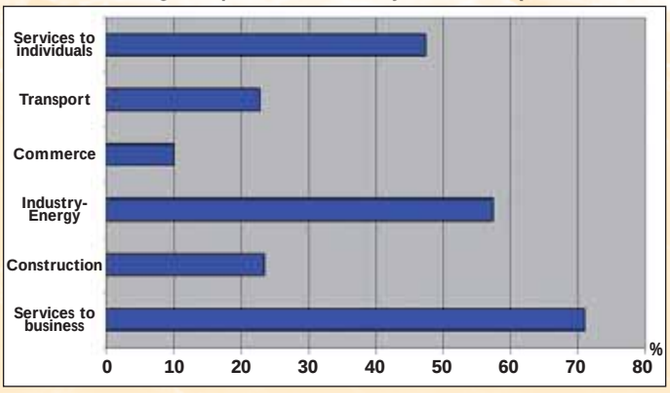
In 2005, the 85 French Guianese companies working in the Space sector (suppliers, sub-contractors and service providers) provided close to 2,500 jobs. Space sector orders make up almost half their turnover. A large majority of these companies suffered a drop in activity in 2005, irrespective of sector, locality or category, resulting from a slowdown in non-Space activities. Orders from the Space sector progressed overall by 6%, partially compensating for the falloff of the other markets.

The outlook for 2007 is gloomy: managers expect the difficulties to ease, but do not think that business will recover fully before 2008.

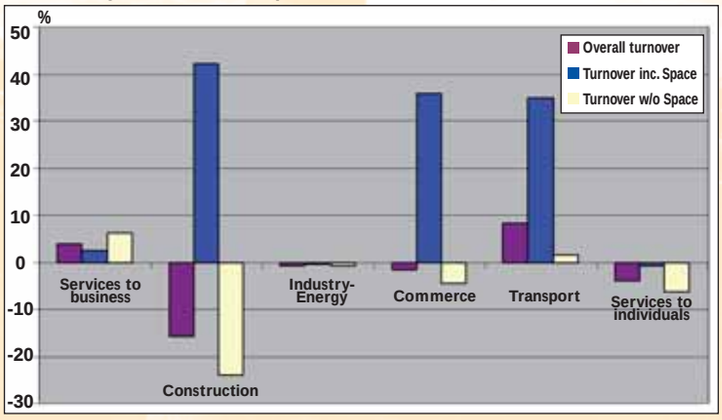
Indicators 2005	Num. of sites	Total turnover		Change 2005/2004 in total workforce (%)	Turnover concerning Space sector			Change 2005/2004 in Space sector workforce (%)	Change 2005/2004 in turnover outside Space sector(%)	Proportion of Space activity in turnover (%)
		Part (%)	Change 2005/2004 (%)		Total amount (millions of euros)	Part (%)	Change 2005/2004 (%)			
Cayenne	32	49	6,9	- 1	28,8	16	45,8	- 4,8	1,9	16,5
Kourou	53	51	- 12,5	- 1,6	150,7	84	- 0,3	- 3,3	- 30,5	75,7
Services to business	26	26	4	1,5	65,2	36	2,6	2,4	6,1	71
Construction	20	27	- 15,7	- 0,2	22,9	13	42,3	- 5,6	- 23,8	23,5
Industry - Energy	16	36	- 0,6	- 3,4	79,7	44	- 0,5	- 6,4	- 0,6	57,4
Commerce	7	4	- 1,6	- 7,3	1,4	1	35,7	- 10,3	- 4,5	10
Transport	9	5	8,2	1,7	4,3	2	34,9	16,3	1,6	22,8
Services to individuals	7	4	- 3,8	- 5,5	6,1	3	- 0,6	- 5,1	- 6,2	47,3
Overall	**85**	**100**	**- 4**	**- 1,3**	**179,6**	**100**	**5,8**	**- 3,9**	**- 10,1**	**48**

Source : INSEE - Survey on Space and sub-contracting 2006

Percentage of Space Sector Activity in Turnover (2005



Change in Turnover in Space Sector Businesses from 2004 to 2005



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